

## **Patient Rights and Responsibilities**

- Patients have the right to be treated with personal dignity and respect.
- Patients have the right to care that is considerate and respects patient's personal values and belief system
- Patients have the right to personal privacy and confidentiality of information
- Patients have the right to receive information about managed care company's services, practitioners, clinical guidelines, and patient rights and responsibilities
- Patients have the right to reasonable access to care, regardless of race, religion, gender, sexual orientation, ethnicity, age, or disability
- Patients have the right to participate in an informed way in the decision-making process regarding their treatment planning
- Patients have the right to discuss with their providers the medically necessary treatment options for their condition regardless of the cost or benefit coverage
- Patients have the right of members' families to participate in treatment planning as well as the right of members over 12 years old to participate in such planning
- Patients have the right to individualized treatment including:
  - Adequate and human services regardless of source(s) or financial support.
  - Provision of services within the least restrictive environment possible
  - An individual treatment or program plan
  - Periodic review of the treatment or program plan, and
  - An adequate number of competent, qualified, and experienced professional clinical staff to supervise and carry out the treatment or program plan
- Patients have the right to participate in the consideration of ethical issues that arise in the provision of care and services, including
  - Resolving conflict
  - Withholding resuscitative services
  - Forgoing or withdrawing life-sustaining treatment and
  - Participation in investigational studies or clinical trials
- Patients have the right to designate a surrogate decision maker if the member is incapable of understanding a proposed treatment or procedure or is unable to communicate his or her wishes regarding care
- Patients and their families have the right to be informed of their rights in a language they understand
- Patients have the right to voice complaints or appeals about managed care company or the care provider
- Patients have the right to make recommendations regarding managed care company rights and responsibilities policies
- Patients have the right to be informed of rules and regulations concerning patients' conduct

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- Patients have the responsibility to give their provider and managed care company information needed in order to receive care
- Patients have the responsibility to follow their agreed upon treatment plan and instructions for care
- Patients have the responsibility to participate, to the degree possible, in understanding their behavioral health problems and developing with the provider mutually agreed upon treatment goals
- I will call **at LEAST 24 HOURS in advance to cancel appointments and agree to pay \$100.00 for otherwise missed appointments.** I agree to pay my account in FULL before scheduling further services. I accept that my case may be terminated after two (2) otherwise missed appointments in six (6) months. If I decide to stop treatment at any time, I agree to inform my provider. I understand that in case of emergency my provider can be reached at any time; (309) 575-3222, by calling 911 or going to the nearest emergency room.

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Patient/ Guardian Signature

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Date

## Clients Informed Consent, Agreement and Authorizations

### Informed Consent For Treatment

I am aware that Lakeview Medical & Psychiatric Healthcare LLC and staff will conduct all or part of my care. I have been informed of the services offered and understand the risks and benefits inherent in the services provided by the Lakeview staff. I understand my participation in treatment may generate stress and/or emotional discomfort as I address issues identified in treatment. I understand that my treatment may be revised periodically with my prior knowledge of my progress or lack of progress. I recognize that the practice of mental health treatment is not an exact science, and therefore acknowledge that no guarantees have been or can be made regarding the likelihood of success or outcome of any treatment. I hereby consent to the treatment provided by Lakeview Medical & Psychiatric Healthcare LLC as well as employees or designees. I authorize the services deemed necessary or advisable by my caregivers to address my needs. (\_\_\_\_) initials

### Client Agreement

I agree that during the time that I am an active client of Lakeview Medical & Psychiatric Healthcare LLC; I will cooperate as best I can to keep the company informed of my place of residence, employment status, and my progress. I understand that my provider has office hours as posted and the office is opened Monday through Friday as listed in the "Hours of Operation" in the office. I will call **at least 24 HOURS in advance to cancel appointments and agree to pay \$100.00 for otherwise missed appointments**. I agree to pay my account in **FULL** before scheduling further services. I accept that my case may be terminated after two (2) otherwise missed appointments in six (6) months. If I decide to stop treatment at any time, I agree to inform my provider. I understand that in a case of an emergency my provider can be reached at any time; (309) 575-3222, by calling 911 or going to the nearest emergency room. (\_\_\_\_) initials

### Authorization for Release of Personal Health Information

I authorize use and disclosure of my personal health information for the purpose of diagnosing or providing treatment to me, obtaining payment for my care, or for conducting the healthcare operations. I authorize Lakeview Medical & Psychiatric LLC to release any information required in the process of applications for financial coverage and billing my insurance for services rendered. This authorization provides that we may release the minimal necessary amount of objective clinical information related to my diagnosis and treatment, which may be requested by my insurance company or designated agent. (\_\_\_\_) initials

### Assignment of Insurance Benefits/Payment Guarantee/Collection Fee

I authorize payment to be made directly to Lakeview Medical & Psychiatric Healthcare LLC for insurance benefits that are payable to me. I understand that I am financially responsible to Lakeview Medical & Psychiatric Healthcare LLC **AT THE TIME OF SERVICE** for covered or non-covered services including copays and deductibles; as defined by my insurer. I understand Lakeview Medical & Psychiatric Healthcare LLC accepts cash and credit cards; no personal checks are accepted. I understand that a monthly 1.5% interest charge will be applied to my unpaid account balance after sixty (60) days. I understand that if my account becomes delinquent and requires collection, I am responsible an additional 30% of the balance on the account for the collection including any legal fees. (\_\_\_\_) initials

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### Privacy Policy

I have received a copy of the Clients Notification of Privacy Practices, Clients Rights, and Responsibilities. The information was explained using language that I understand. I have been offered my rights with verbal explanation, including the right to see and copy my records, to limit disclosure of my health information, except to the extent Lakeview Medical & Psychiatric Healthcare LLC has already made with my prior consent. (\_\_\_\_) initials

### Medication Refill Policy

Based on the nature of some of these medications possibly prescribed in this office, some may not be able to be refilled without being seen by your provider for an appointment first to discuss the process of treatment or any concerns you may have. A follow up appointment should be made before leaving the appointment in which any medication has been prescribed so that we can better provide your mental healthcare needs.

At your appointment, your provider will discuss with you when to return for regular visits and provide you with enough medication to last for that interval. The interval between office visits depends on the stability of the medical problem and medications prescribed.

Medication refills can take up to five (5) business days to process. It is your responsibility to contact your pharmacy when refills are needed.

I understand Lakeview Medical and Psychiatric Healthcare LLC all mentioned above and that policy states that it is my responsibility to make any arrangements needed to follow up with my provider to obtain any updated refills necessary. (\_\_\_\_) initials

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Authorized Person Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

## No Show/Cancellation/ Balance Owed Policy

### Credit Card Authorization Form

Please understand that our appointment times are scheduled to allow us to take care of each individual patient's needs during the patient visit. Since appointments with Lakeview providers are in high demand, we value advance notice from our patients who are unable to keep their scheduled appointments.

In an effort to improve the availability of appointments, we maintain a No Show/ Cancellation Policy for consultation with our providers. To promote efficient access to our clinic, we require that an appointment that is no longer needed or unable to be kept be cancelled at least 24 hours in advance. Cancellations must be made between 9:00am- 5:00pm on workdays at least one full business day before a scheduled appointment.

In the event you do not cancel any confirmed appointment with appropriate notice and/or do not arrive for the visit, we will charge you credit card a non-refundable fee of \$100. This document serves as authorization to charge for any missed appointment, without 24 hours notification, throughout your course of care.

As of September 1<sup>st</sup>, 2019, Lakeview Medical and Psychiatric Healthcare is offering a repayment plan of one third (1/3) of the patients total from the most recent invoice along with 1.5% interest and their copay for the next three (3) visits or months depending on their individual treatment plan and appointment schedule, per the patient/guardians request, by contacting the office.

In addition to the authorization given for the No Show/ Cancellation Policy, this document also gives Lakeview Medical and Psychiatric Healthcare authority to charge entire overdue amount if no payment plan has been established before the sixty (60) days of most recent invoice.

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Patient Phone: \_\_\_\_\_

Credit/Debit Card Type (circle one): VISA   MasterCard   Discover

Card Holder Name: \_\_\_\_\_

Card Number: \_\_\_\_\_

Security Code: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

By signing below, I have read and understand the policies set forth above. I further understand and authorize Lakeview to process a non-refundable fee of \$100 and/or the balance owed to the able credit card in the event I do not follow the No Show/ Cancellation/ Balance Owed Policy described above.

\_\_\_\_\_  
Signature of Patient/Guardian

\_\_\_\_\_  
Date

## Insurance Policy Holder Information

Policy Holder Name:

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Policy Holder Address:

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City

St

Zip:

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Policy Holder Phone:

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Policy Holder Social Security No.:

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Policy Holder Date Of Birth:

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Relation to Policy Holder:

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**\*Please attach front and back copy of Insurance card\***

**Lakeview Medical and Psychiatric Healthcare**

**New Patient Child and Adolescent Confidential Personal History Form**

**To be completed by minor and/or legal guardian**

Client's name: \_\_\_\_\_ Date: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_  
Grade in school: \_\_\_\_\_ Gender: ☐ F ☐ M

Form completed by (if someone other than client): \_\_\_\_\_

**Family History**

**Parents**

With whom does the child live at this time? \_\_\_\_\_

Are parent's divorced or separated? \_\_\_\_\_

If Yes, who has legal custody? \_\_\_\_\_  
\_\_\_\_\_

Were the child's parents ever married? ☐ Yes ☐ No

Is there any significant information about the parents' relationship or treatment toward the child which might be beneficial in counseling? ☐ Yes ☐ No

If Yes, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Client's Mother**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_ Hours worked per week \_\_\_\_\_

Where employed: \_\_\_\_\_

Mother's education: \_\_\_\_\_

Is the child currently living with mother? ☐ Yes ☐ No

☐ Natural parent ☐ Stepparent ☐ Adoptive parent ☐ Foster home \_\_\_\_\_ Other (specify):  
\_\_\_\_\_

Is there anything notable, unusual or stressful about the child's relationship with the mother? ☐ Yes ☐ No If Yes, please explain: \_\_\_\_\_

How is the child disciplined by the mother? \_\_\_\_\_

For what reasons is the child disciplined by the mother? \_\_\_\_\_

### **Client's Father**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_ Hours worked per week \_\_\_\_\_

Where employed: \_\_\_\_\_

Father's education: \_\_\_\_\_

Is the child currently living with father? ☐ Yes ☐ No

☐ Natural parent ☐ Stepparent ☐ Adoptive parent ☐ Foster home ☐ Other (specify): \_\_\_\_\_

Is there anything notable, unusual or stressful about the child's relationship with the father? ☐ Yes ☐ No If Yes, please explain: \_\_\_\_\_

How is the child disciplined by the father? \_\_\_\_\_

For what reasons is the child disciplined by the father? \_\_\_\_\_

### **Client's Siblings and Others Who Live in the Household**

Quality of relationship



Names of Siblings	Age	Gender	Lives	with the client
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	<input type="checkbox"/> home <input type="checkbox"/> away	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	<input type="checkbox"/> home <input type="checkbox"/> away	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	<input type="checkbox"/> home <input type="checkbox"/> away	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good
_____	_____	<input type="checkbox"/> F <input type="checkbox"/> M	<input type="checkbox"/> home <input type="checkbox"/> away	<input type="checkbox"/> poor <input type="checkbox"/> average <input type="checkbox"/> good

Others living in the household \_\_\_\_\_ Relationship (e.g., cousin, foster child)

\_\_\_\_\_ ☐ F ☐ M \_\_\_\_\_ ☐ poor ☐ average ☐ good

\_\_\_\_\_ ☐ F ☐ M \_\_\_\_\_ ☐ poor ☐ average ☐ good

Additional Comments:

\_\_\_\_\_

\_\_\_\_\_

What are the family's favorite activities? \_\_\_\_\_

\_\_\_\_\_

How are problem behaviors generally handled? \_\_\_\_\_

\_\_\_\_\_

Has the child experienced any physical abuse sexual abuse or neglect? ☐ Yes ☐ No

If Yes, describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Has the child/adolescent experienced death? (friends, family pets, other) ☐ Yes ☐ No

At what age? \_\_\_\_\_ If Yes, describe the child's/adolescent's reaction: \_\_\_\_\_

\_\_\_\_\_

Have there been any other significant changes or events in your child's life? (family, moving, fire, etc.)

☐ Yes ☐ No If Yes, describe: \_\_\_\_\_

\_\_\_\_\_

## Early Childhood History

### Pregnancy/Birth

Has the child's mother had any occurrences of miscarriages or stillborns? ☐ Yes ☐ No

If Yes, describe: \_\_\_\_\_

Was the pregnancy with child planned? ☐ Yes ☐ No

Length of pregnancy: \_\_\_\_\_

Mother's age at child's birth: \_\_\_\_\_ Father's age at child's birth: \_\_\_\_\_

While pregnant did the mother smoke? ☐ Yes ☐ No  
If Yes, what amount: \_\_\_\_\_

Did the mother use drugs or alcohol? ☐ Yes ☐ No If Yes, type/amount: \_\_\_\_\_

While pregnant, did the mother have any medical or emotional difficulties? (e.g., surgery, hypertension, medication) -  
☐ Yes ☐ No If Yes, describe: \_\_\_\_\_

Length of labor: \_\_\_\_\_ Induced: ☐ Yes ☐ No Caesarean? ☐ Yes ☐ No

Baby's birth weight: \_\_\_\_\_ Baby's birth length: \_\_\_\_\_

Describe any physical or emotional complications with the delivery: \_\_\_\_\_  
\_\_\_\_\_

Describe any complications for the mother or the baby after the birth: \_\_\_\_\_  
\_\_\_\_\_

Length of hospitalization: Mother: \_\_\_\_\_ Baby: \_\_\_\_\_

### Infancy/Toddlerhood Check all which apply:

☐ Breast fed ☐ Milk allergies ☐ Vomiting ☐ Diarrhea ☐ Bottle fed ☐ Rashes ☐ Colic ☐ Constipation  
☐ Lethargic ☐ Not cuddly ☐ Cried often ☐ Rarely cried ☐ Overactive ☐ Resisted solid food ☐ Trouble  
sleeping ☐ Irritable when awakened

### Developmental History Please note the age at which the following behaviors took place:

Sat alone: \_\_\_\_\_ Dressed self: \_\_\_\_\_

Took 1st steps: \_\_\_\_\_ Tied shoe laces: \_\_\_\_\_

Spoke words: \_\_\_\_\_ Rode two-wheeled bike: \_\_\_\_\_

Spoke sentences: \_\_\_\_\_ Toilet trained: \_\_\_\_\_

Weaned: \_\_\_\_\_ Dry during day: \_\_\_\_\_

Fed self: \_\_\_\_\_ Dry during night: \_\_\_\_\_

Compared with others in the family, child's development was: \_\_\_\_\_ slow \_\_\_\_\_ average \_\_\_\_\_ fast

Age for following developments (fill in where applicable)

Began puberty: \_\_\_\_\_ Menstruation: \_\_\_\_\_

Voice change: \_\_\_\_\_ Convulsions: \_\_\_\_\_

Breast development: \_\_\_\_\_ Injuries or hospitalization: \_\_\_\_\_

Issues that affected child's development (e.g., inadequate nutrition, neglect, etc.)

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#### Medical/Physical Health

\_\_\_\_ Abortion \_\_\_\_ Hayfever \_\_\_\_ Pneumonia \_\_\_\_ Asthma \_\_\_\_ Heart trouble \_\_\_\_ Polio \_\_\_\_ Blackouts  
\_\_\_\_ Hepatitis \_\_\_\_ Pregnancy \_\_\_\_ Bronchitis \_\_\_\_ Hives \_\_\_\_ Rheumatic Fever \_\_\_\_ Cerebral Palsy \_\_\_\_ Influenza \_\_\_\_ Scarlet  
Fever \_\_\_\_ Chicken Pox \_\_\_\_ Lead poisoning \_\_\_\_ Seizures \_\_\_\_ Congenital problems \_\_\_\_ Measles \_\_\_\_ Severe colds  
\_\_\_\_ Croup \_\_\_\_ Meningitis \_\_\_\_ Severe head injury \_\_\_\_ Diabetes \_\_\_\_ Miscarriage \_\_\_\_ Sexually transmitted disease  
\_\_\_\_ Diphtheria \_\_\_\_ Multiple sclerosis \_\_\_\_ Thyroid disorders \_\_\_\_ Dizziness \_\_\_\_ Mumps \_\_\_\_ Vision problems \_\_\_\_ Ear  
aches \_\_\_\_ Muscular Dystrophy \_\_\_\_ Wearing glasses \_\_\_\_ Ear infections \_\_\_\_ Nose bleeds \_\_\_\_ Whooping cough  
\_\_\_\_ Eczema \_\_\_\_ Other skin rashes \_\_\_\_ Encephalitis \_\_\_\_ Paralysis \_\_\_\_ Fevers \_\_\_\_ Pleurisy

List any current health concerns: \_\_\_\_\_

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List any recent health or physical changes: \_\_\_\_\_

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Current prescribed medications	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Current over-the-counter meds	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____

\_\_\_\_\_  
Name of current pharmacy: \_\_\_\_\_

Immunization record: Has the child received all immunizations? \_\_\_ Yes \_\_\_ No

Name of Physician: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### Nutrition

Meal	How often	Typical foods eaten	Typical amount eaten
Breakfast	___ / week	_____	___ No ___ Low ___ Med ___ High
Lunch	___ / week	_____	___ No ___ Low ___ Med ___ High
Dinner	___ / week	_____	___ No ___ Low ___ Med ___ High
Snacks	___ / week	_____	___ No ___ Low ___ Med ___ High

Comments: \_\_\_\_\_

Describe any concerns regarding your child's weight or eating habits: \_\_\_\_\_

### Education

Current school: \_\_\_\_\_

Type of school: \_\_\_ Public \_\_\_ Private \_\_\_ Home Schooled \_\_\_ Other  
(specify): \_\_\_\_\_

Grade: \_\_\_\_\_ Teacher: \_\_\_\_\_ School Counselor: \_\_\_\_\_

In special education? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_ If  
Yes, describe: \_\_\_\_\_

In gifted program? \_\_\_ Yes \_\_\_ No If Yes, describe: \_\_\_\_\_

Has child ever been held back in school? \_\_\_\_\_ Yes \_\_\_\_\_  
No If Yes, describe: \_\_\_\_\_

Which subjects does the child enjoy in school? \_\_\_\_\_

Which subjects does the child dislike in school? \_\_\_\_\_



What grades does the child usually receive in school? \_\_\_\_\_

Have there been any recent changes in the child's grades? \_\_\_\_\_ Yes \_\_\_\_\_ No

If Yes, describe: \_\_\_\_\_

Has the child been tested psychologically? \_\_\_\_\_ Yes \_\_\_\_\_ No

If Yes, describe: \_\_\_\_\_

Check the descriptions which specifically relate to your child.

**Feelings about School Work:**

\_\_\_ Anxious \_\_\_ Passive \_\_\_ Enthusiastic \_\_\_ Fearful \_\_\_ Eager \_\_\_ No Expression \_\_\_ Bored \_\_\_ Rebellious

\_\_\_ Other (describe): \_\_\_\_\_

**Approach to School Work:**

\_\_\_ Organized \_\_\_ Industrious \_\_\_ Responsible \_\_\_ Interested

\_\_\_ Self-directed \_\_\_ No initiative \_\_\_ Refuses \_\_\_ Does only what is expected

\_\_\_ Sloppy \_\_\_ Disorganized \_\_\_ Cooperative \_\_\_ Doesn't complete assignments

\_\_\_ Other (describe): \_\_\_\_\_

**Performance in School (Parent's Opinion):**

\_\_\_ Satisfactory \_\_\_ Underachiever \_\_\_ Overachiever

\_\_\_ Other (describe): \_\_\_\_\_

**Child's Peer Relationships:**

\_\_\_ Spontaneous \_\_\_ Follower \_\_\_ Leader \_\_\_ Difficulty making friends

\_\_\_ Makes friends easily \_\_\_ Long-time friends \_\_\_ Shares easily

\_\_\_ Other (describe): \_\_\_\_\_

Who handles responsibility for your child in the following areas?

School: \_\_\_ Mother \_\_\_ Father \_\_\_ Shared \_\_\_ Other (specify): \_\_\_\_\_

Health: \_\_\_ Mother \_\_\_ Father \_\_\_ Shared \_\_\_ Other (specify): \_\_\_\_\_

Problem behavior: \_\_\_ Mother \_\_\_ Father \_\_\_ Shared \_\_\_ Other (specify): \_\_\_\_\_

If the child is involved in a vocational program or works a job, please fill in the following:

What is the child's attitude toward work? \_\_\_ Poor \_\_\_ Average \_\_\_ Good \_\_\_ Excellent

Current employer: \_\_\_\_\_ Position: \_\_\_\_\_ Hours per week: \_\_\_\_\_

How have the child's grades in school been affected since working? \_\_\_ Lower \_\_\_ Same \_\_\_ Higher

How many previous jobs or placements has the child had? \_\_\_\_\_

Usual length of employment: \_\_\_\_\_ Usual reason for leaving: \_\_\_\_\_

### Leisure/Recreational

Describe special areas of interest or hobbies (e.g., art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, exercising, diet/health, hunting, fishing, bowling, school activities, scouts, etc.)

\_\_\_\_\_  
\_\_\_\_\_

### Chemical Use History

Does the child/adolescent use or have a problem with alcohol or drugs? \_\_\_ Yes \_\_\_ No

If Yes, describe: \_\_\_\_\_

\_\_\_\_\_

### Counseling/Prior Treatment History

Information about child/adolescent (past and present):

	Yes	No	When	Where	Overall experience
Counseling	____	____	____	____	____
Psychiatric	____	____	____	____	____
Drug/alcohol treatment	____	____	____	____	____
Hospitalizations	____	____	____	____	____
Psych. Testing	____	____	____	____	____
Additional Comments:	_____				
	_____				
	_____				

### Legal History

Has your child ever been involved in the legal system? \_\_\_\_ Yes \_\_\_\_ No

If Yes, describe: \_\_\_\_\_

Is your child currently involved in the legal system? \_\_\_\_ Yes \_\_\_\_ No

If Yes, describe: \_\_\_\_\_

Are there any criminal and/or civil cases pending? (e.g. custody issues) \_\_\_\_ Yes \_\_\_\_ No

If Yes, describe: \_\_\_\_\_

All information provided above is true to the best of my knowledge

Signature: \_\_\_\_\_ Date: \_\_\_\_\_